



EXCELLON SOLUTIONS

THE NAME BEHIND EXCELLON 5

Excellon Software is renowned for its cutting-edge, yet simple-to-use Cloud based Sales, Distribution, and Service management software since its inception in 2000. Excellon's research continues to leverage latest advances in Cloud, Mobility and Analytics for innovative solutions to complex problems of enterprises. Excellon Software products are used by over 30,000+ users in over 9000+ locations worldwide. Excellon Software has partnered with some of the largest companies across verticals like Automotive, Consumer Goods, Industrial Equipment's all over the globe to transform their Sales, Distribution and Service Networks.



OUR ACHIEVEMENTS



Over 18 Years
of Experience



Network of Over
30,000+ Users



Global User
Footprint of 7000+
Locations



Award winning
cloud based
software



ISO 27001 Certified

EXCELLON 5 - AN OVERVIEW



ENTERPRISE SOLUTION

An Enterprise solution for managing large / multi- brand sales, service and distribution networks



COLLABORATION CHANNEL

Focused on creating and managing close collaboration between manufacturer/master distributor and its distribution chain/network



ENABLES BUSINESS AUTOMATION

Automates complex business process workflow and its functionalities with powerful and adaptable solutions



CLOUD BASED SOLUTION

Best in class cloud-based solution used for consolidated management of entire sales and service chain

FRAMEWORK

TECHNOLOGY LAYER

Service Oriented Architecture
Multi Layered Security
Cloud Based Platform

DECISION SUPPORT LAYER

Business Planning Tools
Business Analytics And Dashboard
Comprehensive Reporting



ADD - ONS

Business To Business Mobile App
Business To Customer Mobile App
Aftermarket Management
Complaint Management
Call Center Management

BUSINESS LAYER

Customer Relationship Management
Sales Management
Procurement Management
Inventory Management
Service Management
Finance Management



EXCELLON 5 PLATFORM

EXCELLON 5 Platform can be configured, customized, and scaled according to business demands. Intuitive, functionally-rich and robust, the software delivers optimal efficiency and cost savings. It is an enterprise solution for managing large/multi-brand Sales, Service and Distribution Networks.

FUNCTIONAL CAPABILITIES



CUSTOMER RELATIONSHIP MANAGEMENT (CRM)

Build meaningful relationships with your customers

- Lead and prospecting
- Complaint / Incidence management
- CSI feedback from prospective or existing clients
- Mobile App for CRM activities to help capture data anywhere, anytime
- CRM planning tools
- Business intelligence



SALES MANAGEMENT

Manage your sales functions effortlessly

- Taxes & discounts get calculated in runtime including Goods and Service Tax calculations
- Multi-tiered discounting
- Demand planning & accurate sales forecasting
- Incentives & commission based on sales target
- For credit billing & credit limit violation
- Support for extended warranty and AMC



PROCUREMENT MANAGEMENT

Manage all procurements with ease

- Complete Purchase order management
- Purchase claim & returns
- Auto Ordering based on – minimum stock level, forecasting, demand planning and average sale
- Planning utilities & Incentive/commission based on defined procurement target





INVENTORY MANAGEMENT

Manage your stocks and improve your numbers

- Stock transfer between dealership network
- Stock Adjustment and Valuation
- Cycle count
- Planning utilities
- Stock classification on the basis of fast, slow, non-moving and minimum stock level
- Business intelligence
- Comprehensive Ageing Analysis



SERVICE MANAGEMENT

Integrate processes from field service to billing

- Service estimate network
- Gate-pass management, Job card, Billing
- Service advisor, Claims and warranty
- Creation and maintenance of service contract like warranty, free service, extended warranty, AMC
- Service scheduler, KPI, field service management, work purchase order & invoice
- Mobile App: Job card management, invoicing & printing



FINANCE MANAGEMENT

Streamline all your accounting tasks and be GST compliant

- Receipts
- Payments
- Banking
- Cash management
- Planning
- Reports
- Company Financials Management
- Party Wise Knocking



INTEGRATED CAPABILITIES

Get the software that shows you analytical reports, a transaction dashboard and has an architecture that is capable of customization and integration with other software and ERP systems.



REPORTS

- Generate customized reports for each transaction
- Create multiple level grouping of fields using drag and drop feature with logical & conditional operators
- Export & print the customized and filtered reports
- Analyze reports in runtime with mathematical functions



ANALYTICS

- Interactive pivot table analytics on historical data
- Dynamic and advanced filtering of analytics
- True view of business scenario with comparative and summarized data
- Enhanced charting tool enables to change view, colour combination of chart according to use preference in runtime
- Export in various file formats & e-mail them as attachments as needed or as scheduled



INTERFACING CAPABILITY

Excellon 5 Platform has state-of-the-art Service Oriented Architecture and is designed to easily allow custom extensions & smoothly integrate with other software & ERP systems. It offers multiple interface options like:

- Web services
- Interface tables
- Third party middleware
- Programmable API's



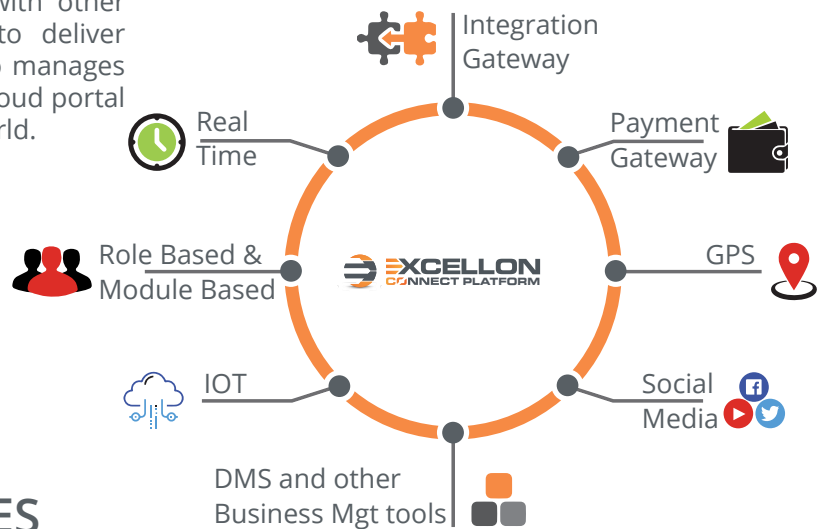
PLATFORM CAPABILITIES

The extensive capabilities produced by Excellon 5 are not limited to enable internal transactions only; with Excellon Cloud Portal you have the power to engage your customers and drive satisfaction higher than ever. From designing targeted campaigns, creating personalized quotes to order processing and handling feedback, the cloud portal is a unified bridge to your customer's heart.



CLOUD PORTAL

The cloud portal integrates and interfaces with other platforms and solutions in an enterprise to deliver seamless brand image and experience. It also manages internal and external transactions through a cloud portal that can be accessed from anywhere in the world.



FUNCTIONAL CAPABILITIES

CONTENT MANAGEMENT

1

Built in content management allows fully featured product catalogue with images, videos, textual content and links to external contents.

ORDER PROCESSING

3

Integrated payment gateways enables online product bookings.

REPORTING AND ANALYTICS

5

Get comprehensive usage and transaction history reports with interactive role based dashboards for targeted analytics.

PORTAL ADMINISTRATION

7

Configure the portal for integration to the backend System and manage customer and dealer registration.

2

CAMPAIGN AND LEAD MANAGEMENT

Design targeted marketing campaigns, capture leads and assign them to dealers, send personalized quotes to potential buyers, etc.

4

COMPLAINTS AND FEEDBACK

Track and manage customer complaint & feedback.

6

SERVICE MANAGEMENT

Customers can view service history and service advices for their products and request for appointments. Centralized service booking can help in load management of each service center.

MOBILITY SOLUTIONS

Taking the dealership to the next level, Excellon connect platform can engage the leads, enhance the customer experience, increase the customer loyalty and simplifying multiple dealership processes. It engages dealers and customers in a more convenient, transparent and personal manner with featured-packed apps that are multi-functional, designed to build stronger connections.



DEALER SOLUTION B2B APP

B2B App empowers the OEM's and dealer network by providing seamless customer experience, increased sales, optimized operations and by offering value added services to improve turnaround time on critical business aspects.



B2B
DEALER
SOLUTIONS



Create Service requests on-the-go



Keep track of leads



Capture Enquiries



Improve response time



Manage follow-ups



Enhanced Sales Presentations

CUSTOMER SOLUTION B2C APP

Build a stronger relationship with customers with your own customer designed App that can offer a host of services offered by the Excellon cloud portal.

B2C
CUSTOMER
SOLUTIONS



Get push notifications



Locate Dealers



Track Service History



Online Vehicle and Service Booking



Get quotations and make payments



View Product Catalogue



OUR SOLUTION

EXCELLON-ASSIST is a Cloud based comprehensive solution for managing the end-to-end After-Sales product support. Excellon-ASSIST software suite provides Workshop Service Management, Warranty Tracking, Repairs, Spares Management, Customer Service operations Management and a powerful set of reporting tools.



OUR UNIQUE OFFERING

- | | |
|---|--|
| <p>1 One stop view of overall Customer service operations</p> | <p>2 Real-time tracking & control Over service / repair logistics</p> |
| <p>3 Highly scalable after-sales service management Software to meet business dynamics</p> | <p>4 Real-time monitoring of service Appointments and inventory consumption</p> |
| <p>5 End-to-end spares & service claim management</p> | <p>6 Insightful, graphical Reports in user friendly formats</p> |
| <p>7 Rich user interface (Ui) for ease of use</p> | <p>8 Mobile platform leveraged to Provide the solution 'on the go'</p> |

WE COMBINE VALUE, INNOVATION & TECHNOLOGY

OUR AWARDS

2013

"Edge Award" by
Information Week
Magazine

2014

"Top Technology Company"
by Frost & Sullivan &
NASSCOM

"Cloud Conquer Award" by
CIO magazine

"Most Promising New
Product - IT" by WIC

2015

"Best Company
To Work" by Silicon
India

2016

"Selected As GST
Suvidha Provider
(GSP)" by GSTN

2017

"Dataquest Vertical
Warrior Award" by
Dataquest Magazine

"25 most promising cloud
provider" in Asia Pacific by
Asia Pacific AC CIO
Outlook

2018

"Industrial Excellence
Award" by Government of
Maharashtra

"Brand leadership Award"
& "Best Employer Brand
Award" by Employer
Branding Institute, World
HRD Congress & Stars of
the Industry Group

WHO WE WORK WITH

Our customer-centric approach
to our partnerships ensures we are
always able to bring the best-in-class
solutions to solve real world business problems
for our clients through our Sales and Distribution
Management Software.



CONTACT US

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